

BOROUGH OF ROSELLE

Department of Administration

Division of Purchasing

210 Chestnut Street

Roselle, NJ 07203

Request for Qualifications

Description: Insurance Consultant/Broker Services-Medical.

Proposals must be returned prior to:

Date: December 10, 2015

Time: 10:00 a.m.

Addressed to:

Borough of Roselle Purchasing Division
Attn: Bryan A. Russell, Purchasing Agent
210 Chestnut Street
Roselle, NJ 07203

The proposal must be returned to the Borough of Roselle prior to the above referenced time and date according to the instructions described herein. If your proposal is not received by the date and time indicated, it will not be opened or considered. This will apply irrespective of when the proposal was mailed or given to a delivery service. The unopened proposal will be returned stating the date and time received.

The Purchasing Department will be available to answer any questions between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday by telephoning 908-259-3028.

PROFESSIONAL SERVICES INSTRUCTIONS TO PROPOSERS

1. The Borough of Roselle reserves the right to reject any and all proposals and to waive any informality in the proposals.
2. If there is a default by the professional, the Borough of Roselle may procure the services from another firm and hold the proposer responsible for any excess cost.
3. The Consultant will indemnify and hold the Borough of Roselle harmless from any and all loss, damages, suits, penalties, costs, liabilities and expenses, including, but not limited to, reasonable investigation and legal expenses arising out of, or under this Agreement. This indemnification includes, but is not limited to, responsibility covering liability for: 1) personal injury or property damage, 2) environmental liability, 3) damage for payment for the use of any patented or copy written material, process, article or device that may enter into the manufacture or construction or form a part of the work covered by this Agreement, 4) for any statutory or administrative penalty for which the Borough may be held liable on account of the fault or default of the Consultant, and 5) any and all damage or injury sustained on account of the default of the Consultant and costs and expenses in connection with remedying, repairing or completing the Consultant's work.
4. It is to be understood by the professional that its proposal is submitted on the basis of specifications prepared by the Borough of Roselle. Lack of familiarity with the specifications or any conditions will not be accepted as an excuse for non-performance.
5. By submitting a proposal, the professional represents to the Borough of Roselle that it is knowledgeable and experienced in the type of work to be performed. The professional understands that the Borough is relying on its expertise.
6. Each proposal must be signed in ink or ballpoint pen by a duly authorized person.
7. The proposal shall be submitted following the guidelines within the specifications. In the case when the "Federal Review" method of evaluation will be utilized, the proposer must submit the technical proposal and the cost proposal in sealed envelope. The proposer must outline its pricing as described in the proposal by the Borough of Roselle. A proposer is encouraged to supplement its submission with a comprehensive narrative setting forth in the background, training and experience of the firm, and an outline of how the firm intends to accomplish the stated objectives of the Borough.
8. A non-collusion affidavit must be completed and submitted with the proposal package.
9. If the proposer is a corporation, it must include the name and address of each stockholder in the corporation and/or the name of any partnership, which owns ten percent or more of the stock of the corporation. If the proposer is a partnership, the name and address of each individual partner in the partnership who owns a ten percent or greater interest must be included.
10. Payments will only be made after the work is completed and found to be satisfactory for its intended use. Payment will be made upon approval of vouchers submitted by the successful proposer in accordance with the requirements of the Borough of Roselle Council and subject to the Council's customary procedures.

11. An award will be made after receipt of the proposal by the Borough of Roselle Council when services are needed.

12. The contract will be awarded to the proposer who has demonstrated an ability to perform the work, has set forth a proposal which satisfies the Borough that the proposer understands the stated objectives, has a work plan for accomplishing the objectives which meets the Borough's needs, has demonstrated experience in the particular type of work to be performed, and has quoted a reasonable price. The Borough will award the contract to the proposer with the lowest price if all other circumstances are equal.

13. The Borough of Roselle is exempt from any State sales tax or Federal excise tax.

14. Proposals must be delivered before the date and time listed on the Proposal Package to the Purchasing Division 210 Chestnut Street, Second Floor, Roselle, New Jersey. Proposals will be received by mail, but the Borough of Roselle will not be responsible for proposal packages, which do not arrive before the time designated. Proposal packages, which are delivered after the time designated will be returned, unopened.

15. The contract will be in effect for one (1) year. Under New Jersey law, the contract cannot extend beyond one (1) calendar year, its continuation is subject to council approval and the current availability and annual appropriation of sufficient funds as may be required to meet the obligation. Therefore, the contract may be canceled at any time if sufficient funds are not appropriated or available for the year. **Period of contract runs January 1, 2016 to December 31, 2016**

16. The proposer understands that the contract will be awarded pursuant to the Professional Services Exemption to the Local Public Contracts Law, N.J.S.A. 40A:11-5; et seq. In order to qualify for the award, the proposer must have and retain a professional on staff who is licensed in the State of New Jersey to perform the types of work called for.

17. The proposer must supply with its proposal a copy of its business registration certificate in accordance N.J.S.A. 52:32-44 as amended. Failure to provide the certificate with the proposal shall be deemed a fatal defect and the proposal will be rejected without further review.

18. **BOROUGH OF ROSELLE FACTS AND FIGURES** – The Borough of Roselle is a municipal governmental entity. The Borough was incorporated in 1894. The Borough is governed by the Borough Council which is made up of six members, and the Mayor. The mayor and council representative-at-large are elected by the entire borough. The remaining five council members are elected from five wards, one from each ward in which the member resides. The Borough's population is approximately 21,415 and it consists of approximately 2.2 square miles of area. The Borough employs approximately 230 people in about 16 departments and agencies. It owns various buildings, and parks and recreation facilities throughout the Borough. The Borough government provides significant and diverse services to its residents and community members and neighbors

INVITATION TO SUBMIT PROPOSAL

BOROUGH OF ROSELLE INSURANCE BROKER SERVICES-MEDICAL

The Borough of Roselle is requesting qualifications from qualified individuals and firms (hereinafter also referred to as the “contractor(s)”, “consultant(s)” or “proposer(s)”) to provide Insurance Consultant/Broker Services-Medical to the Borough. Qualifications will be evaluated in accordance with the criteria set forth in the RFQ. One or more individuals/firms may be selected to provide

A listing detailing the scope of services and the levels expected are included within this package. Please be advised that the levels of service may be subject to change at any time.

SCOPE OF SERVICES

The Borough of Roselle is requesting qualifications for Insurance Consultant/Broker Services.

The insurance consultant/broker will be required to perform, but not limited to, the following services.

- Assistance with the development of long-range insurance strategies;
- Management of the Borough of Roselle insurance program as assigned;
- Review of both insurance policies and contracts to ensure adequate coverage;
- Recommendations and assistance in the procurement of all insurance coverage, including preparation of any required RFQ's;
- Analysis of proposals in connection with insurance procurement, including, but not limited to, establishing selection criteria, recommending marketplaces, evaluation of proposals and involvement in the selection process;
- Identification and analysis of risks arising out of current and future operations;
- Preparation of specifications for quotations every three (3) years or sooner, as required by the Borough of Roselle;
- Loss Control and Safety Review Services;
- Coordination of appraisals of physical assets to determine proper insurable values, limits required and special terms required by the Borough;
- Continuous review and analysis of loss information from current and prior insurance companies and presentation of findings to the Borough;
- Review of contracts for insurance compliance;
- Acting as liaison between the Borough and all insurance carriers, brokers, providers, or claimants;
- Monitoring, review and presentation of data to help manage claims on all current and future policies;
- Review and analysis of rating classifications on various insurance contracts to determine the most beneficial ones to utilize;

- Continuous review and analysis of insurance coverage and policies to keep up with industry changes, continuing operations and growth;
- Research and analysis of alternatives to current risk funding mechanisms to meet the changing needs of the Borough;
- Preparation of all certificates of insurance, automobile identification cards and other required documents within 24 hours of the Borough's request;
- Notification of Borough staff as to local, state and federal regulations and recommendations for compliance as required;

- Participation in on-going meetings with Borough staff to review losses, safety recommendations, government regulations, insurance requirements, etc;
- Review of audits of current and previous policies for accuracy and potential premium savings;
- Performance of self-insurance feasibility studies where applicable and recommendations to Borough staff;
- Identification of areas of risk and the associated strengths and weaknesses of the Borough to manage those risks;
- Assistance in the development of alternative strategies to reduce risk to assets and resources;
- Consultation as to the probable impact of strategies elected by the Borough;
- Provision of monitoring feedback via loss runs and associated analysis to verify the adequacy of the controls selected as well as checks for negative trends which may require corrective action;

STANDARD REQUIREMENTS OF TECHNICAL QUALIFICATION -

Proposers should submit a technical qualification which contains the following:

- A. The name of the proposer, the principal place of business and, if different, the place where the services will be provided;
- B. Proposer must have a minimum of eight (8) years of experience providing criminal Prosecutorial legal services and a minimum of five (5) years experience providing such services to the Borough of Roselle or other New Jersey governmental entities.
- C. The name, licenses held, education, qualifications, experience, and training of all persons who would be assigned to provide services along with their names and titles;
- D. A listing of all other engagements where services of the types being proposed were provided in the past. This should include other Borough governments and other levels of government. Contact information for the recipients of the similar services must be provided. The Borough may obtain references from any of the parties listed;
- E. A description of all other areas of redevelopment work of the proposer, with emphasis on a description of those services of interest to a municipal government client;
- F. Please provide a description of any particular area(s) of expertise you or your firm may possess that have not been included in the response provided above;
- G. A statement that neither the firm nor any individuals assigned to this engagement are disbarred, suspended, or otherwise prohibited from professional practice by any federal, state, or local agency;

Please provide an original and five copies of the proposal.

**Borough of Roselle
General Requirements**

1. INSURANCE REQUIREMENTS

The vendor will carry, at its sole cost and expense, the following insurance coverage's:

1.1 Commercial general liability insurance the minimum limit of liability shall be \$1,000,000 per occurrence as a combined single limit for bodily injury and property damage.

1.2 Commercial automobile liability insurance the policy shall cover any auto with minimum limits of liability in the amount of \$1,000,000 per occurrence as combined single limit for bodily injury and property damage.

1.3 Worker's compensation insurance in the statutory requirements.

1.4 All policies shall be written on an occurrence basis. No "claims made" policy shall be permitted.

1.5 Prior to the contract award, the vendor shall provide the Borough with a certificate of insurance evidencing proof of the insurance coverage's set forth above. During the term of the contract, it shall be the responsibility of the contractor to provide the Borough with additional certificates of insurance evidencing policy renewals in the coverage's set forth above when any insurance policy expires. All certificates of insurance shall contain a 30-day notice of cancellation.

1.6 The Borough of Roselle shall be named as additional insured with respect to Insurance Broker Services-Medical.

1.7 The vendor shall, on behalf of itself and its insurance carriers, waive any and all rights of subrogation against the Borough of Roselle.

2. INDEMNIFICATION

2.1 The vendor will indemnify and hold the Borough of Roselle harmless from any and all loss, damages, suits, penalties, cost, liabilities and expenses, including, but not limited to, reasonable investigation and legal expenses arising out of, or under this agreement. This indemnification includes, but is not limited to, responsibility covering liability for: 1) personal injury or property damage, including damage to any items moved, 2) environmental liability, 3) damage for payment for the use of any patented or copy written materials, process, article or device that may enter into the manufacture or construction or form a part of the work covered by this agreement, 4) for any statutory or administrative penalty for which the Borough may be held liable on account of the fault or default of the contractor, and 5) any and all damage or injury sustained on account of the default of the contractor and costs and expenses in connection with remedying, repairing or completing the contractor's work.

3. FORM OF CONTRACT

3.1 The successful proposer shall be required to execute the Borough's form of contract, which shall include indemnification of insurance, termination and licensing approval. It is also agreed and understood the acceptance of the final payment by contractor shall be considered a release in full of all claims against the Borough arising out of, or by reason of, the work performed and materials furnished under this Contract.

3A. COST QUALIFICATION

The Proposer should submit a cost proposal which would include any proposed retainer, the services to be provided for the retainer, if services will be provided at a flat rate, if all or any services will be billed through hourly rates and what are the established rates.

1. No payment will be mad unless duly authorized by the Borough's authorized representative and accompanied by proper documentation.

2. Payment will be made in accordance with the Borough's policy and procedures.

3. When a contract includes hourly rates, first the quotation and then the invoice must be itemized indicating hours worked.

4. When a contract includes parts/materials to be paid by the Borough, the quotation and then the invoice must be itemized indicating the list of parts/materials used. For parts/materials used, copies showing proof of materials purchased by contractor (contractor's invoice) along with their purchase order must be provided.

5. When a contract includes percentages off catalogs or manufacturer list prices, the quotation must indicate the catalog or mfg price, the percentage off (according to the contract) and our net price as well as the actual manufacturer list price sheets.

4. REFERENCES

4.1 The Borough reserves the right to require the proposer to provide with its bid package, a current list of companies utilizing the product bid. The list must include company name, address, and contact person and telephone number.

5. MANDATORY AFFIRMATIVE ACTION LANGUAGE

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE

N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127)

N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression,

disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted county employment goals established in accordance with N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval

Certificate of Employee Information Report

Employee Information Report Form AA302 (electronically provided by the Division and distributed to the public agency through the Division's website at www.state.nj.us/treasury/contract_compliance)

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Public Contracts Equal Employment Opportunity Compliance as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Public Contracts Equal Employment Opportunity Compliance for conducting a compliance investigation pursuant to **Subchapter 10 of the Administrative Code at N.J.A.C. 17:27.**

6. **Americans with Disabilities Act of 1990, Equal opportunity for individuals with disability**

The contractor and the County of Hunterdon, (hereafter "County") do hereby agree that the provisions of Title 11 of the Americans With Disabilities Act of 1990 (the "Act") (*42 U.S.C. S121 01 et seq.*), which prohibits discrimination on the basis of disability by public entities in all services, programs, and activities provided or made available by public entities, and the rules and regulations promulgated pursuant there unto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the County pursuant to this contract, the contractor agrees that the performance shall be in strict compliance with the Act. In the event that the contractor, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the contractor shall defend the County in any action or administrative proceeding commenced pursuant to this Act. The contractor shall indemnify, protect, and save harmless the County, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages, of whatever kind or nature arising out of or claimed to arise out of the alleged violation. The contractor shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the County's grievance procedure, the contractor agrees to abide by any decision of the County which is rendered pursuant to said grievance procedure. If any action or administrative proceeding results in an award of damages against the County, or if the County incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the contractor shall satisfy and discharge the same at its own expense.

The County shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim, If any action or administrative proceeding is brought against the County or any of its agents, servants, and employees, the *County shall* expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the County or its representatives.

It is expressly agreed and understood that any approval by the County of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the County pursuant to this paragraph.

It is further agreed and understood that the County assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the County from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

The undersigned professional service entity certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq. and agrees to furnish the required forms of evidence.

The undersigned professional service entity further understands that his/her submission shall be rejected as non-responsive if said professional service entity fails to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq.

COMPANY: _____

SIGNATURE: _____ PRINT NAME: _____

TITLE: _____ DATE: _____

7. "New Jersey Business Registration Requirements"

All bidders shall comply with P.L. 2009, C315 in accordance with N.J.S.A. 52:32-44 as amended on January 18, 2010. The bidder will be required to be registered as defined in the law at the time of contract. The Borough of Roselle encourages the bidder to submit the proof with it's bid.

In response to a request for bids or a request for proposals for goods and services, a bidder shall include proof of its own business registration and proofs of business registration of those subcontractors required to be listed in the contractor's submission (i.e., "named subcontractors.") The proof of business registration shall be provided at the time the bid or proposal is officially received and opened by the contracting agency.

N.J.S.A. 52:32-44 imposes the following requirements on contractors and all subcontractors that knowingly provide goods or perform services for a contractor fulfilling this contract: 1) the contractor shall provide written notice to its subcontractors to submit proof of business registration to the contractor; 2) prior to receipt of final payment from a contracting agency, the contractor must submit to the contracting agency an accurate list of all subcontractors or attest that none was used; 3) during the term of this contract, the contractor and its affiliates shall collect and remit, and shall notify all subcontractors and their affiliates that they must collect and remit to the Director, New Jersey Division of Taxation, the use tax due pursuant to the Sales and Use Tax Act, (N.J.S.A. 54:32B-1 et seq.) on all sales of tangible personal property delivered into this State.

A contractor, subcontractor or supplier who fails to provide proof of business registration or provides false business registration information shall be liable to a penalty of \$25 for each day of violation, not to exceed \$50,000 for each business registration not properly provided or

maintained under a contract with a contracting agency. Information on the law and its requirements is available by calling (609) 292-9292.

Registering a business with the New Jersey Department of the Treasury

Business organizations or individuals doing business in New Jersey are required to register with the department of the treasury, division of revenue. Registration is free and is a one-time action – there are no fees to register. However, you should update your contact and tax eligibility information as needed. Registration is required to conduct most business with any state, County, municipal, local board of education, charter school, County college, authority, or state college or university. The contracting agency may be required to have a copy of the “proof of registration certificate” submitted as part of a public bid or prior to issuing a purchase order.

To register: businesses must complete **form NJ-REG** and submit it to the division of revenue. The form can be filed form online or by mailing a paper form to the division. Online filing is strongly encouraged.

- Register online at <http://www.state.nj.us/treasury/revenue/busregcert.shtml>. Click the “online” link and then select “register for tax and employer purposes.”
- Download the paper form and instructions at www.state.nj.us/treasury/revenue/revprnt.shtml.
- Call the division at 609-292-1730 to have a form mailed to you.

Write to the division at: Client Registration Bureau, Po Box 252, Trenton, NJ 08646-0252

8. Pay to Play Requirements

This agreement is governed by the laws of the state of New Jersey involving political contributions and, in particular, what is commonly known as the New Jersey “Pay to Play” Law, N.J.S.A. 19:44a-20.3, et seq. Compliance with this statute is a material term of the agreement.

The vendor further understands that if the value of the agreement is in excess of \$50,000, the consultant is required to complete and file with the election law enforcement commission, an annual report on a form to be designated by the commission, pursuant to N.J.S.A. 19:44a-20.27. The consultant agrees to a file a copy of the report simultaneously with the Borough of Roselle Council and the Borough of Roselle Purchasing Agent.

The vendor agrees that the agreement is voidable if it has not complied with all campaign contributions laws and if any of the representations it has made are untrue.

If you have any questions please contact ELEC at: 1-888-313-ELEC (toll free in NJ) or 609-292-8700

An analyst from ELEC’s Special Programs Section will assist you.

9. **QUALIFICATION EVALUATION** –The Borough will select the most advantageous qualifications based on all of the evaluation factors set forth at the end of this RFQ. The Borough will make the award(s) that is in the best interest of the Borough. Each qualification must satisfy the objectives and requirements detailed in this RFQ. The successful proposer shall be determined by an evaluation of the total content of the qualification submitted. The Borough reserves the right to:

- a. Not select any of the qualifications;
- b. Select only portions of a particular proposer's qualification for further consideration;
- c. Award a contract for the requested services at any time within the calendar year after review of the Qualifications and approval of same by the Borough Council; every qualification should be valid through this time period.

The Borough shall not be obligated to explain the results of the evaluation process to any proposer.

CERTIFICATION PAGE

**THE BELOW LISTED ITEMS MUST ACCOMPANY THIS PROPOSAL.
Please initial appropriate box for compliance with each item.**

- 1. Proposal dated _____, 2015

- 2. An original and five (5) signed copies of your complete qualification

- 3. An electronic copy of your complete qualification (CD-ROM)

- 4. Non-Collusion Affidavit,

- 4. Ownership Disclosure Certification, N.J.S.A. 52:25-24.2.

- 5. Certificate of Insurance: A letter from its Insurance Company stating that if the RFQ is accepted, it will furnish the Borough of Roselle with a Certificate of Insurance with limits of liability in accordance with the specifications.

- 6. Contract Administration Form.

- 7. Business Registration Certificate

- 8. Mandatory Equal Employment Opportunity Notice Acknowledgement
And Certificate of Employee Information Report

- 9. Professional Service Entity Information Form

- 10. Qualifications Submission

- 11. The undersigned hereby declares that it;
 - 1. Has carefully reviewed the specifications which are attached; and,
 - 2. Has no questions about, or objections to, the plans or specifications, and how they are to be interpreted or construed and takes no exception to them. It further realizes that if it has questions or objections, they must be noted in writing before the quote; and,
 - 3. It has reviewed the form of contract, and has no objections to it. It has reviewed insurance requirements in detail with its insurance carrier and will be able to provide all of the required insurance as required on the Borough forms.

It is understood that the attached general specifications are an integral part of the proposal and that the Borough of Roselle Council reserves the right to reject any or all quotes and to waive immaterial formalities. The undersigned is an (Individual) (Partnership) (Corporation) under the law State of _____ having principal office at _____

RESPECTFULLY SUBMITTED

BY: _____

(Name of Corporation, Partnership or Sole Individual)

WITNESS: ADDRESS: _____
 ATTEST: TELEPHONE: _____
 S/ _____ SIGNATURE: _____
 POSITION _____ POSITION: _____
 DATE: _____

NOTE: If Contractor is a CORPORATION, this Proposal must be executed by its president or vice-president, attested to by its secretary or assistant secretary, with the corporate seal affixed thereto. This proposal may be executed and attested to by other than the aforesaid corporate officers if they have been duly authorized to so act in behalf of the Contractor, pursuant to a resolution of the Corporate Board of Directors, or others authorization equivalent thereto. In that event, a certified copy of said Resolution or authorization shall be attached to this Proposal. If proposer is a PARTNERSHIP, then this proposal must be individually signed by at least one partner.

ITEM TWO

NON-COLLUSION AFFIDAVIT

Project:

STATE OF NEW JERSEY)
 COUNTY OF _____) ss.:

I, _____, live at _____, in the County of _____, State of _____.

I am of full age and being duly sworn according to law on my oath depose and say:

1. I am _____ (title) of the _____ (Bidder), who has made the proposal for the construction of the above named Project.
2. I executed the Proposal with full authority to do so.
3. The proposal is genuine, submitted in good faith and not a sham.
4. Neither the proposer nor any of its employees or agents have, directly or indirectly, entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive proposing in connection with the above-named project. I further certify that neither the proposer, nor any of its employees or agents, have directly or indirectly with any other proposer or person colluded to put in a sham bid or refrain from submitting a proposal, and have not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference, with any person to fix the prices of the proposer or of any other proposer to secure any advantage.
5. All statements contained in this Proposal and Affidavit are true and correct and were made with full knowledge that the Borough of Roselle relies upon the truth of the statements contained in the Proposal and the truth of the statements contained in the Affidavit, in awarding the Contract for the Project. I am aware that I am personally subject to the penalties of perjury, as is the proposer, if statements made herein are untrue.
6. I further warrant that no person or selling agent has been employed or retained to solicit or secure this Contract under an agreement or understanding for a commission, percentage, brokerage or contingent fee. If the proposer engages bona fide employees or a bona fide established commercial or selling agency to perform any similar related acts, the names are set forth as follows:

(see N.J.S.A. 52:34-15)

(Signature)

(Type or print name of Affiant)

(Title)

(Company)

(SEAL)
Subscribed and sworn to
before me this _____ day
of _____, 2011

A Notary Public of New Jersey
My Commission Expires:

NOTICE

No corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the proposal or accompanying the proposal of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten (10) percent or more of its stock of any class, or of all individual partners in the partnership who own a ten (10) percent or greater interest therein. Form of Statement shall be completed and attached to the proposal.

The Attorney General has concluded that the provisions of N.J.S.A. 52:25-24.2, in referring to corporations and partnerships, are intended to apply to all forms of corporations and partnerships, including, but not limited to, limited partnerships, limited liability corporations, limited liability partnerships, and Subchapter S corporations.

Requires bidders to disclose whether they are a partnership, corporation or sole proprietorship. Form shall be completed, signed and notarized. Failure of the proposer to submit the required information is cause for automatic rejection of the proposal.

ITEM THREE

OWNERSHIP DISCLOSURE CERTIFICATION

Name of Business _____

I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.

OR

I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.

Check the box that represents the type of business organization:

Partnership

Corporation

Sole Proprietorship

Limited Partnership

Limited Liability Corporation

Limited Liability Partnership

Subchapter S Corporation

Sign and notarize the form below, and, if necessary, complete the stockholder list below.

Stockholders:

Name: _____

Name: _____

Home Address: _____

Home Address: _____

Name: _____

Name: _____

Home Address: _____

Home Address: _____

Name: _____

Name: _____

Home Address: _____

Home Address: _____

Subscribed and sworn before me this ____ day of _____, 2__.

(Affiant)

(Notary Public)

(Print name & title of affiant)

My Commission expires:

(Corporate Seal)

**ITEM FOUR
INSURANCE CERTIFICATION**

(NOTE: THE BIDDER'S INSURANCE COMPANY OR AGENT MUST TYPE THIS ON ITS LETTERHEAD)

Date _____
(Not earlier than fifteen days before the initial Opening Date)

Borough of Roselle
210 Chestnut Street
Roselle, NJ 07203
Attn: Lydia Agbejimi, Deputy Clerk

Re: , _____ .

Dear Ms. Agbejimi:

We are an insurance agency authorized to write insurance in the State of New Jersey. We are authorized agents for (insert names of insurance company or companies).

We are writing this letter on behalf of _____ (insert name of proposer). We have thoroughly reviewed those portions of the bid specifications, which set forth insurance requirements in connection with the performance of the contract.

_____ (insert name of proposer) has made satisfactory arrangements with our firm, so that should it be awarded the contract, policies of insurance will be issued with limits of liability, the coverage, and the additional insured set forth in the specifications. The policies will be issued with an effective date no later than ten days after notice of award. Copies of the actual policies will be provided upon request no later than thirty (30) days after the notice of bid award.

(Or if this bidder current has insurance) _____ (Insert name of proposer) presently has insurance coverage of the type and in the amount as set forth in the specifications. Insurance certificates to that effect, with a current date, are attached to this letter. If _____ is awarded the contract, this firm will issue endorsement naming the Borough of Roselle and such other parties as set forth in the specifications as additional insured. Copies of the actual policies will be provided upon request no later than thirty (30) days after the notice of the award.

This letter is written with the understanding that the Borough of Roselle relies on the truth of the statements made herein.

**ITEM FIVE
CONTRACT ADMINISTRATION FORM**

If awarded a contract by the Borough of Roselle, the following individuals will be responsible for contract administration.

Company Information

Company Contact Person

Telephone #

Fax #

Insurance Information

Insurance Contact Person

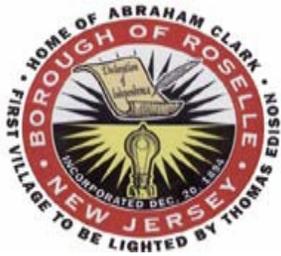
Insurance Company Name

Telephone #

Fax #

**ITEM SIX
EVALUATION FACTORS**

- A. Relevance and Extent of Qualifications, Experience, Reputation and Training of Personnel to be assigned**
- B. Knowledge of the Borough of Roselle and the subject matter to be addressed under this engagement**
- C. Relevance and Extent of Similar Engagements performed**
- D. Technical Qualification contains all required information**
- E. The cost of providing services. It should be noted that cost of services is important to the governing body of the Borough of Roselle, but it is not necessarily the most critical factor in evaluating the individual or firm's suitability to provide consultant services for the Borough of Roselle**



BOROUGH OF ROSELLE
Purchasing Division
210 Chestnut Street
Roselle, NJ 07203
(P) 908-259-3028
(F)908-241-9144

David G. Brown, II, RPPO
Borough Administrator

Bryan A. Russell, RPPS, QPA
Assistant Borough Administrator
Qualified Purchasing Agent

December 2, 2015

This is to advise there is a change in the Standard Requirements of Technical Qualifications to Professional Service Qualification 2016 Category 18-19. Insurance Broker services-Property and Casualty and Insurance Broker Services-Medical. Please replace B and E with:

B. Proposer must have a minimum of eight (8) years of experience providing Insurance Broker services and a minimum of five (5) years' experience providing such services to the Borough of Roselle or other New Jersey governmental entities.

E. A description of all other areas of Broker Services work of the proposer, with emphasis on a description of those services of interest to a municipal government client

Sincerely,

Bryan A. Russell, RPPS, QPA
Asst. Borough Administrator
Purchasing Agent